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Executive Secretary 27 August 1982

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27 August 1982

MEMORANDUM FOR:

Deputy Director of Central Intelligence

Deputy Director for Intelligence

Chairman, National Intelligence Council National Intelligence Officer for Economics National Intelligence Officer for USSR-EE

FROM:

Director of Central Intelligence

SUBJECT:

The Newly Emerging Third World Oil Producers

As part of the concern about the use of Western technology to assist the Soviets to carry on their military buildup, there is increasing interest in the possible application of that technology to build up capabilities in areas that might be more supportive of our interest in Third World areas as Henry Kissinger suggested in the recent New Republic article. The research paper on "The Newly Emerging Third World Oil Producers" (GI 82-10166) is a step in the right direction. I would like to see some background and information on the following:

- 1. What was the standard for selection of these seven countries?
- 2. What other countries have significant oil prospects?
 - -- Malaysia
 - -- Indonesia
 - -- Morocco
 - -- Egypt
 - -- Angola
 - -- Gabon
 - -- Ecuador
 - -- Peru
 - -- reru
 - -- Colombia
 - -- Argentina
 - -- Chile
 - -- Kenya
 - -- others
- 3. Which Third World countries have significant prospects for additional gas production?
- 4. What is the relevance of U.S. technology, know-how and capital to increase exploration and discovery in these countries?
- 5. What are the opportunities and obstacles to promoting deep drilling for deep gas facilities which has been so successful in Oklahoma, etc.?

William J. Casey

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